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UNLOCKING STRATEGIC U.S. URANIUM DEPOSITS

October 2026

myriaduranium.com

DISCLAIMER

Qualified Person

The scientific and technical information in this news release has been reviewed and approved by George van der Walt, MSc., Pr.Sci.Nat., FGSSA, a “qualified person” as defined under NI 43-101. Mr. van der Walt is a consulting geologist with The MSA Group (Pty) Ltd. A qualified person has not done sufficient work to classify the historical estimates referred to in this presentation as current mineral resources or mineral reserves. Myriad is not treating such historical estimates as current mineral resources or mineral reserves. Further details about the historic resource estimates can be found in the NI 43-101 Technical Report titled “Copper Mountain Uranium Project, Fremont County, Wyoming, USA” dated 17 April 2026 by The MSA Group (Pty) Ltd.

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DEFINING STRATEGIC U.S. PROJECTS

Copper Mountain Uranium Project – DISTRICT POTENTIAL

- Historic Exploration Target of **up to 655 Mlbs** (U.S. DOE Assessment Area, 1982 – 62% held).
- 18,000+ acre land package in **Wyoming**, one of the the world's top uranium jurisdictions.
- Historic Resource Estimates* totaling **26.6 Mlbs in 48.95 Mt @ 269 ppm eU₃O₈** (based on gamma and DFN probe).
- Phase I drilling in 2024 was highly successful. Assays confirmed that grades are actually **22% to 60% higher**.
- **2026 Phase II drilling across Copper Mtn is now underway.**

Arizona Breccia Pipe Project – HIGH GRADE

- 23 Breccia Pipe Exploration Targets across the Arizona Strip and Colorado Plateau, mostly located on State Leases.
- Located in close proximity to Energy Fuels' Pinyon Plain Mine, America's highest-grade and most profitable uranium mine, which in Q2 2025 produced 638,700 lbs U₃O₈ at an average grade of 2.23%.
- The Wate Uranium Breccia Pipe, formerly owned by Energy Fuels **has a historical resource estimate of 71,000 t containing 1.12 Mlbs eU₃O₈ at an average grade of 0.79%.**

Red Basin – JV + STRATEGIC ALLIANCE

- Red Basin is a historical project in New Mexico which Myriad sold for U\$2.5M and a **10% free carry**.
- JV Partner: New venture "Subatomic" is **led by Tim Chilleri and Paul Goranson**, and backed by leading U.S. technologists 8VC (**Thiel + Lonsdale**) & Overmatch.

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**The potential quantity and grade is conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

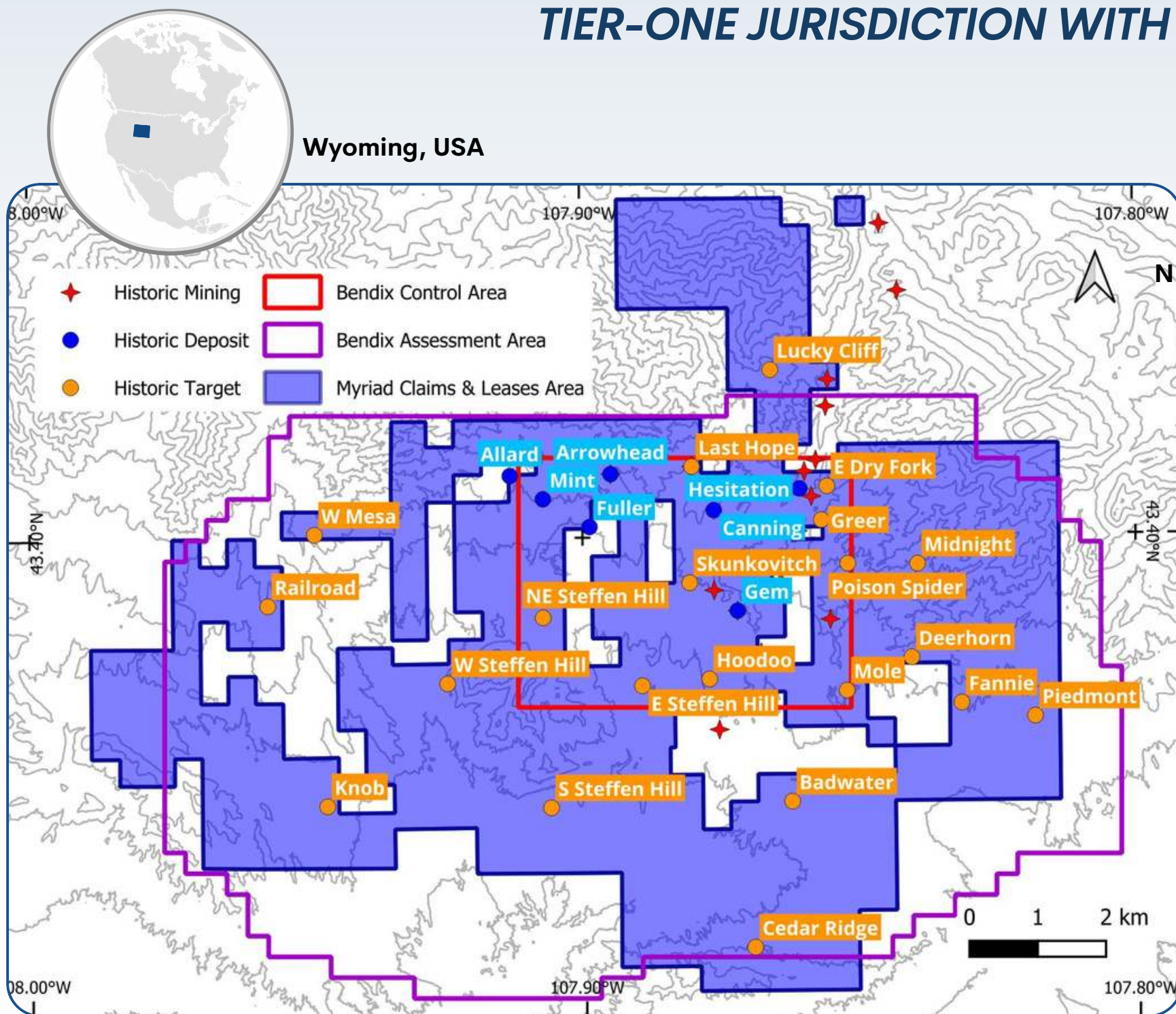
THE COPPER MOUNTAIN URANIUM PROJECT

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TIER-ONE JURISDICTION WITH EXCELLENT ACCESS TO INFRASTRUCTURE



**The potential quantity and grade is conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

DEFINING THE DISTRICT POTENTIAL

- 18,000+ acre land package in Wyoming, one of the the world's top uranium jurisdictions.
- Historic Resource Estimates* totaling **26.6 Mlbs in 48.95 Mt @ 269 ppm eU₃O₈** (RMEC, 1977).
- Historic Exploration Target**: **1,111 to 2,971 Mt** at 100 ppm eU₃O₈ or **222 to 594 Mt** at 500 ppm eU₃O₈ potentially containing between **245 Mlbs** (Control Area - 80% held) and **655 Mlbs** (Assessment Area - 62% held) (Bendix, 1982).

De-Risked Path: Extensive Historical Work, Large-Scale Mine Plan

- 1970s: over 2,000 historical boreholes, multiple discoveries. **7 deposits, 15+ mineralised prospects.**
- A large-scale hub-and-spoke mine plan was planned for 1983: 6 pits feeding a central heap leach pad.

Phase II Drill Program Currently Underway

- **Myriad's 2026 Phase II is designed to underpin the historical resource and to define district potential.**
- Stage I will test the historic deposits defining a path to a maiden resource.
- Stage II will test targets identified by Myriad's recent geophysics and the historical technical data set.

THE COPPER MOUNTAIN URANIUM PROJECT

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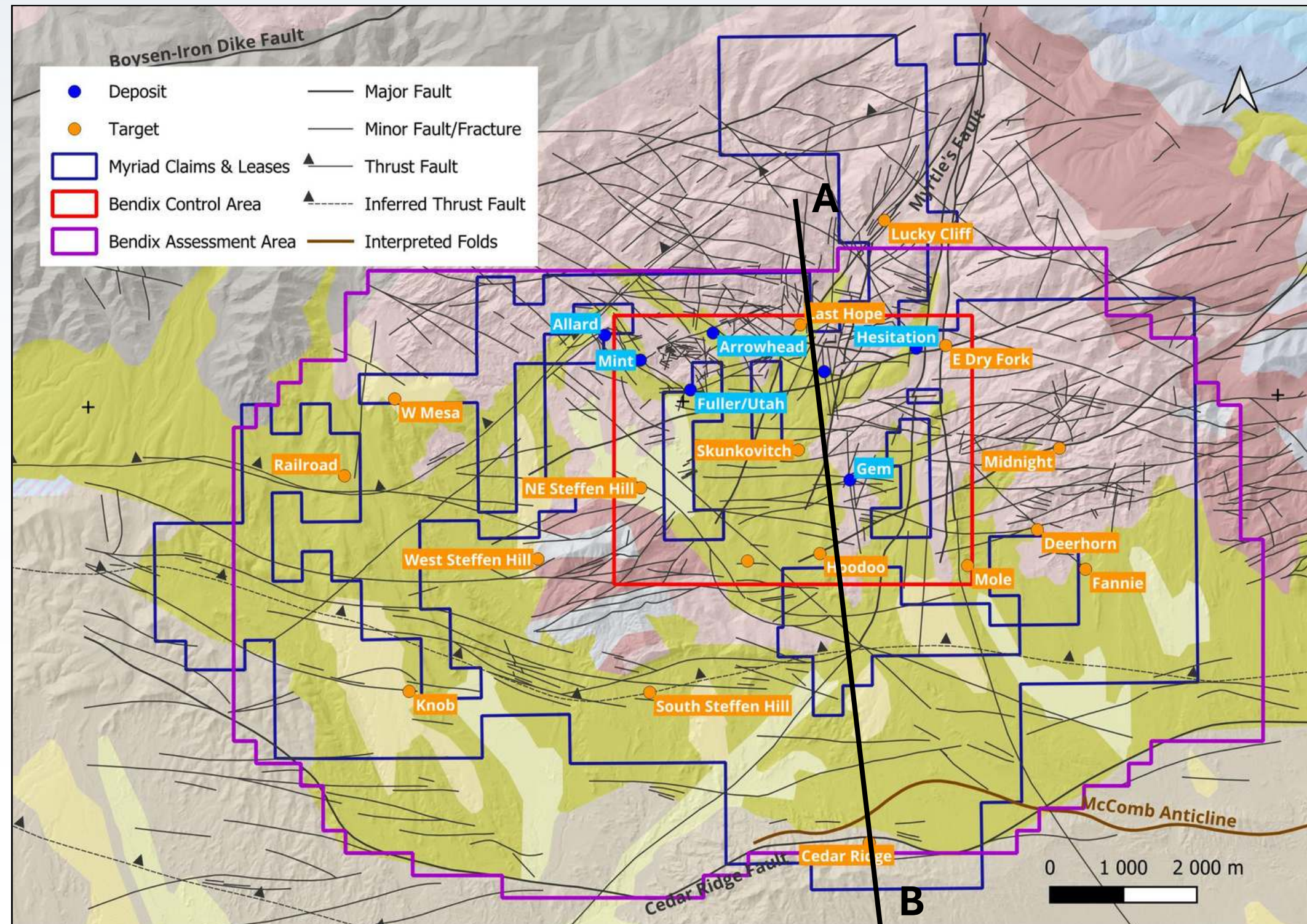
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LOOKING NORTH AT
COPPER MOUNTAIN



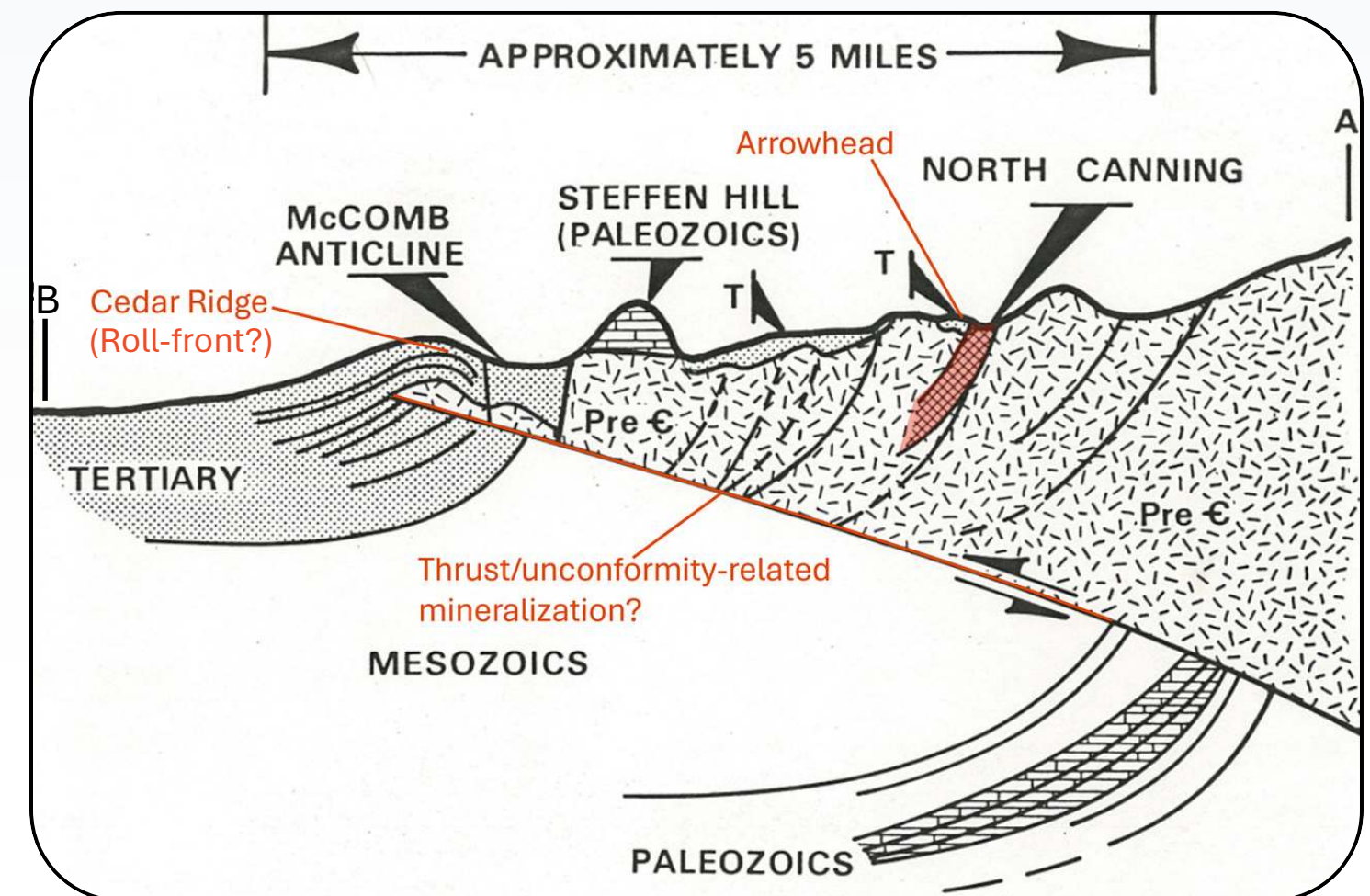
LOOKING SOUTH FROM THE
CANNING DEPOSIT

COMPELLING GEOLOGY INCLUDING ISR POTENTIAL AT COPPER MTN.



Multiple Deposit Types

- Historic drilling mainly targeted granite-related mineralization down to 600 feet (e.g. North Canning).
- But there is associated sedimentary mineralization (e.g. Arrowhead).
- And the possibility of roll-front mineralization in Tertiary sediments (e.g. Cedar Ridge).
- And also the possibility of deeper thrust/unconformity-related mineralization (e.g. Railroad).



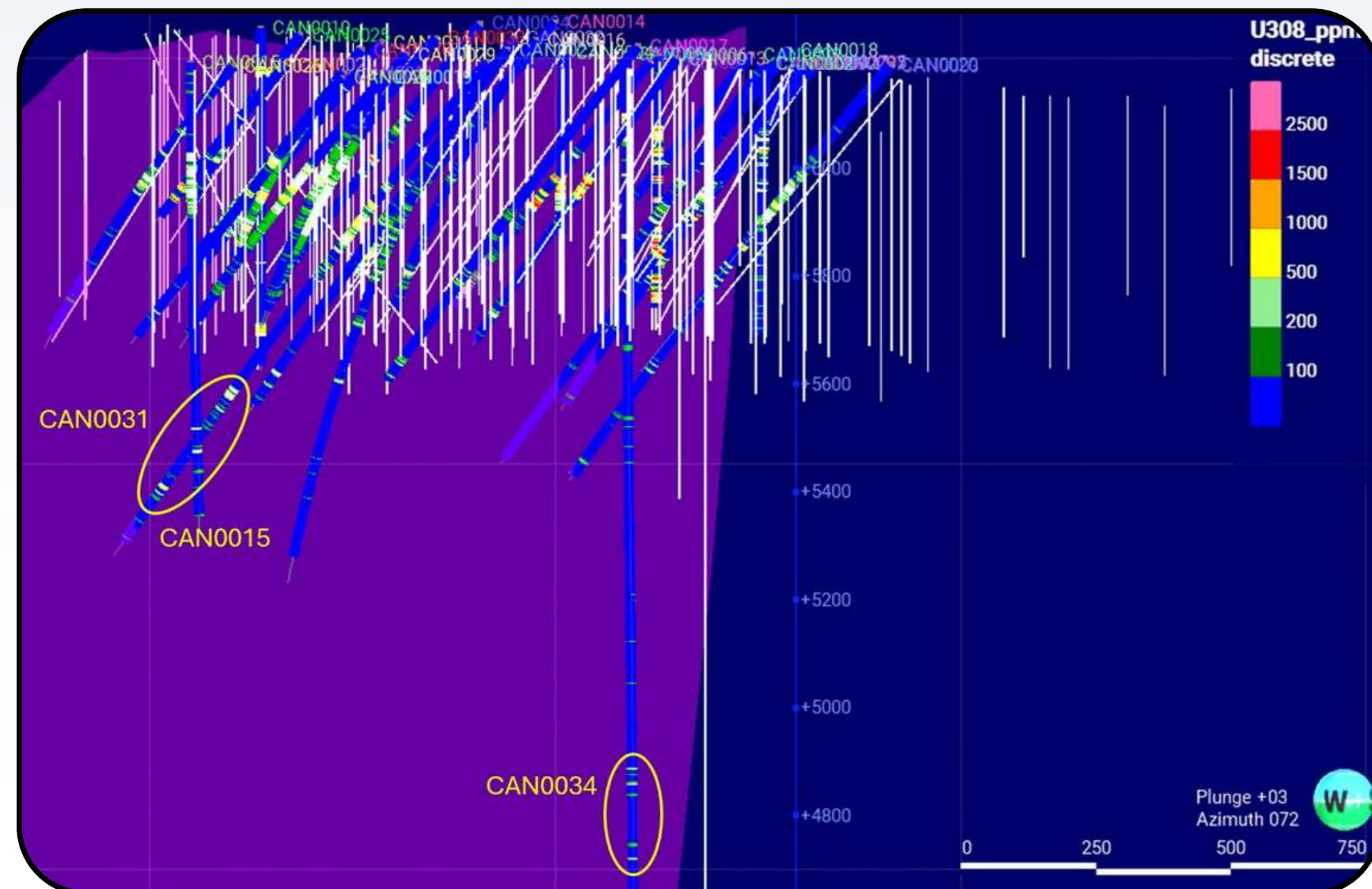
ASSAYS REVEALED HIGHER GRADES AND DEEPER MINERALIZATION

In the 1970s, Union Pacific only relied on probe data to estimate resources and plan the mine.

- Union Pacific relied on DFN probe data, which was considered conservative.
- 1970s fluorometric assays indicated that DFN probe could be underestimating grades, but the results were disregarded in favor of DFN probe data.
- Reported ICP-MS assay results show chemical grades superior to spectral gamma probe equivalents, and gaps may also contain significant unreported uranium mineralization.

Assays across the 34 boreholes to date show the following relative to probe equivalent results:

- Assay grades 60% higher than eU_3O_8 at 1,000 ppm cut-off.
- Assay grades 50% higher than eU_3O_8 at 500 ppm cut-off.
- Assay grades 20% higher than eU_3O_8 at 200 ppm cut-off.
- CAN0034 had a >250% improvement in grade from 344 ppm eU_3O_8 to 833 ppm U_3O_8 over 0.5 m at 454 m depth.
- See slides at the end for important details about the disclosure.



COPPER MOUNTAIN URANIUM PROJECT

PHASE II DRILL PROGRAM

STAGE 1

HISTORICAL RESOURCE

Deposit	Category	Tons (Mt)	Average Grade (ppm eU3O8)	Content (Mlbs)	Attributable %
Canning	INF + IND	28	260	14.84	92
Fuller	INF + IND	5.08	260	2.6	11
Mint	INF + IND	3.97	300	2.38	75
Allard	INF + IND	4.11	330	2.7	28
Hesitation	INF + IND	4.38	250	2.2	100
Gem	INF + IND	3.07	234	1.44	100
Arrowhead	INF + IND	0.31	700	0.47	100
Total Estimated		48.95	269	26.63	

CANNING

PHASE 1: Granite Hosted Uranium

- Over 820 historic holes drilled into the Canning deposit by Union Pacific, generally to a maximum depths of around 180 m.
- **Phase I Program** - 34 holes drilled - most intersected mineralization with assays returning higher grades on average compared to gamma probe. Some mineralization deemed uneconomic in the Historical Resource showed potential economic grades.

OTHER TARGETS

FULLER & ALLARD: Granite Hosted Uranium

- Myriad is still in the planning, permitting and access phase on these targets. They will be incorporated into Stage 1 when they are drill-ready.

GEM

TARGET: Granite Hosted Uranium

- At least 45 historic holes drilled in this area with mineralization reported close to surface (less than 65m). Broad radiometric anomaly.
- **Phase II Drilling** - Three holes planned on the first pass.

HESITATION

TARGET: Granite Hosted Uranium

- At least 70 historic holes drilled in this area with mineralization close to surface. (less than 60m)
- **Phase II Drilling** - Two holes planned on the first pass.

ARROWHEAD

TARGET: Granite Hosted Uranium

- Records show that 500 klbs was mined from sediments at average grade of 1,500 ppm U₃O₈ from surface sedimentary formations.
- **Phase II Drilling** - Three holes are planned on the first pass.

MINT

TARGET: Granite Hosted Uranium

- At least 50 historic holes drilled in this area.
- **Phase II Drilling** - Three holes planned on the first pass.

COPPER MOUNTAIN URANIUM PROJECT

PHASE II DRILL PROGRAM

STAGE 2

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Myriad-Driven Targets

- Myriad recently doubled the size of its land package to incorporate potential targets defined their geophysics.
- Magnetic and radiometric surveys highlighted the historical targets and many brand new targets to the east.
- **Ground truthing has generated additional confidence in target defined by geophysics and historical data.**

Lucky Cliff (No Historic Resources)

- 4 holes completed - 716.6 metres (2,351 feet)
- All four holes intersected numerous broad intervals of near-surface uranium mineralization
- 50 mineralized intervals exceed 100 ppm eU_3O_8
- Longest mineralized interval is 19.96 metres (65.49 feet) at 269 ppm eU_3O_8 from 18 m
- Highest grade intercepted is 1,336 ppm eU_3O_8
- Located outside of Historic Resource and Exploration Target area defined by Bendix

8 Drill-Ready Targets (No Historic Resources)

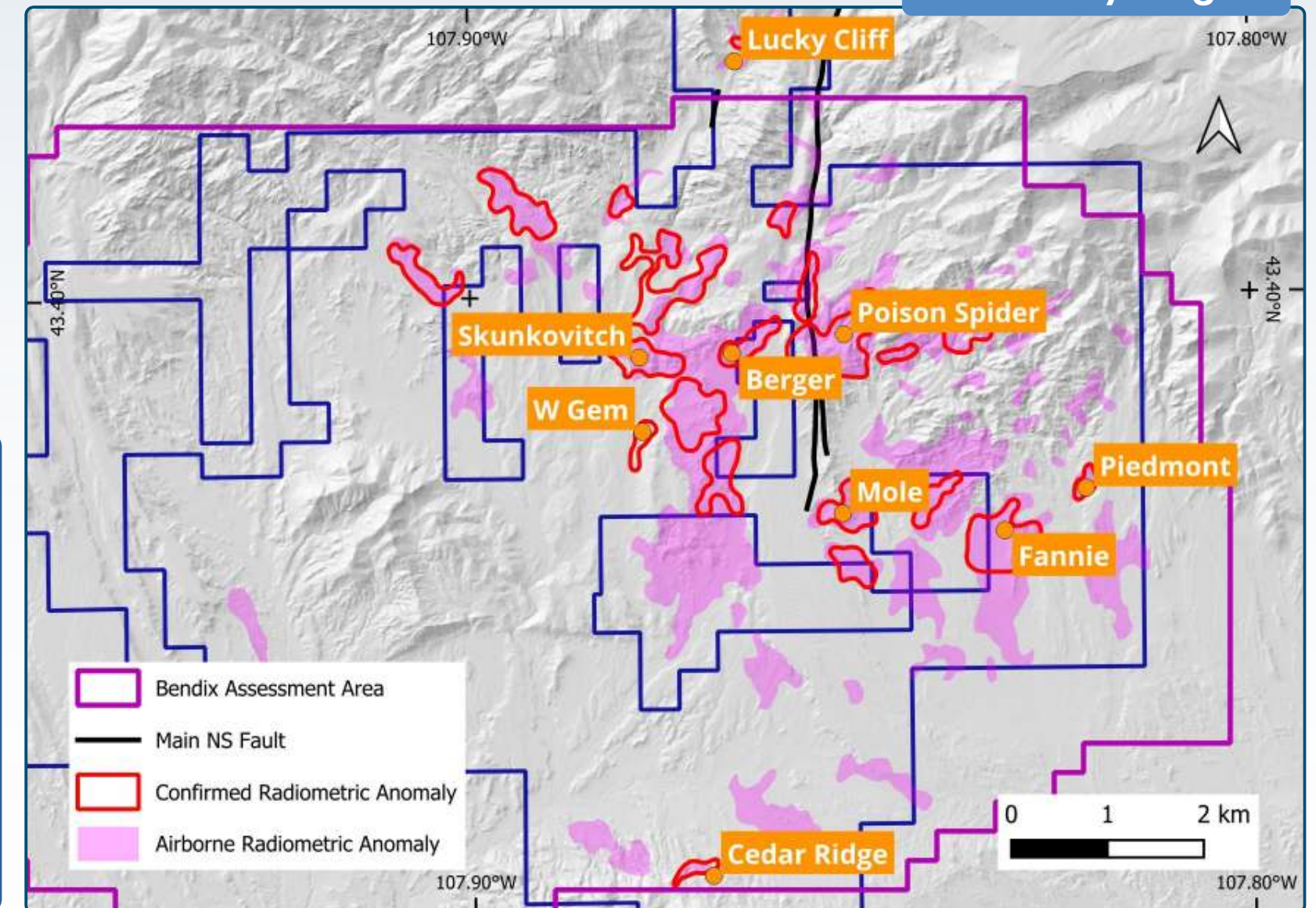
TARGET: Granite Hosted Uranium

- Poison Spider - no historic drilling, surface readings up to 237 ppm eU
- Berger - ~10 historic holes, surface readings up to 525 ppm eU
- Skunkovitch - ~historic holes, surface readings up to 233 ppm eU (historical)
- West Gem - no historic drilling
- Mole - ~4 historic holes, surface readings up to 160 ppm eU (historical)

TARGET: Sedimentary Hosted Uranium

- Cedar Ridge - ~20 historic holes, surface readings up to 994 ppm eU
- Fannie - no historic drilling, surface readings up to 101 ppm eU
- Piedmont - no historic drilling

Drill Ready Targets



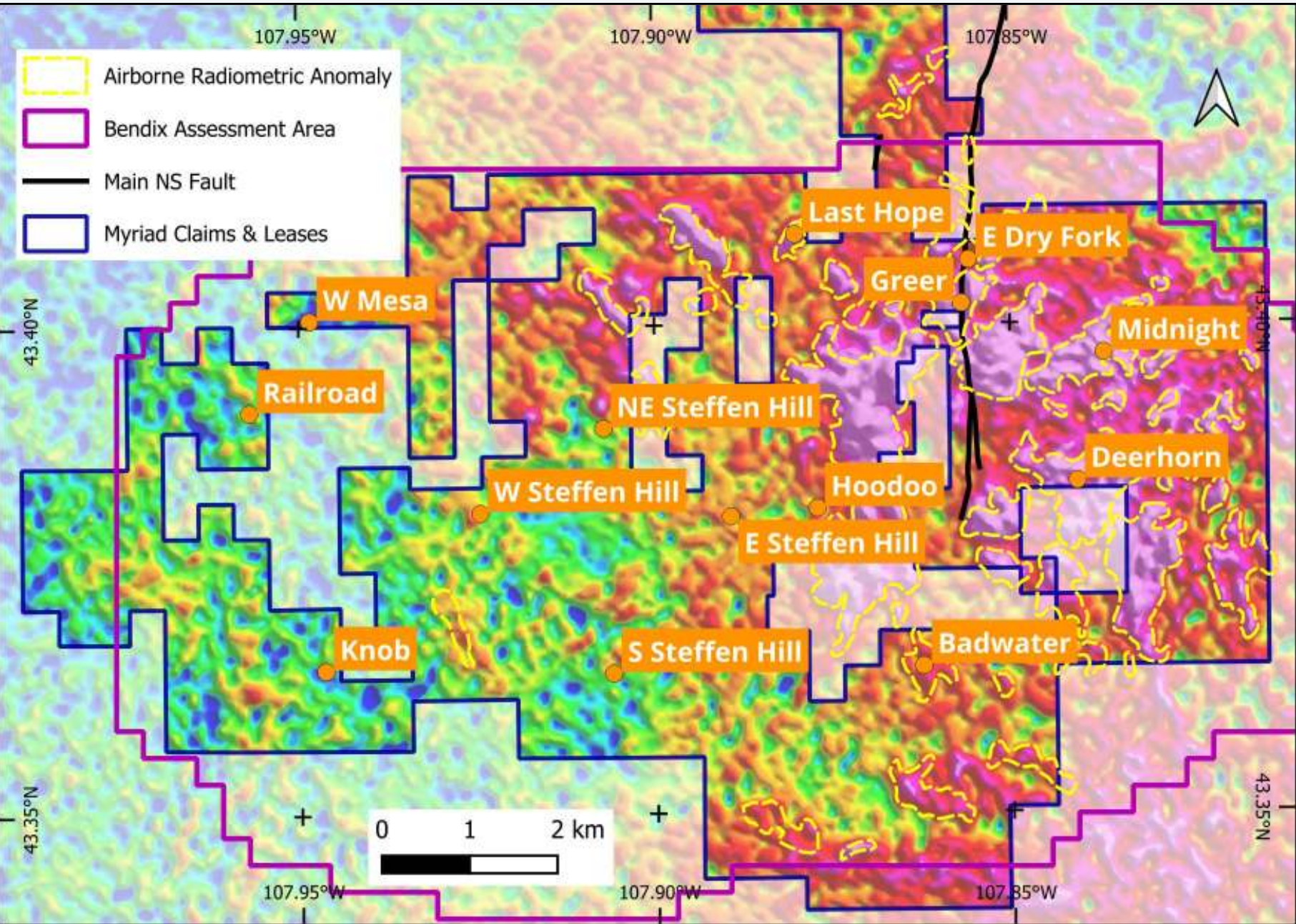
COPPER MOUNTAIN URANIUM PROJECT

PHASE II DRILL PROGRAM

STAGE 2

Additional Target Locations

- 14 additional targets based on historic and new information.
- Many have known mineralization and some historic drilling by Union Pacific and Anaconda Copper in late 1970s.



Name	Historic Drilling	Target Geology
Badwater	No drilling	Sediment
Deerhorn	~8 holes	Granite
E Dry Fork	No drilling	Granite
E Steffen Hill	~90 holes	Sediment/Granite
Greer	No drilling	Granite
Hoodoo	No drilling	Granite
Knob	~45 holes	Granite
Last Hope	~30 holes	Granite
Midnight	~8 holes	Granite
NE Steffen Hill	~45 holes	Sediment
Railroad	~10 holes	Granite
S Steffen Hill	~70 holes	Sediment
W Mesa	No drilling	Sediment
W Steffen Hill	No drilling	Sediment/Granite

BRECCIA PIPE PROJECT

ARIZONA

- **24 Breccia Pipe Exploration Targets** across the Arizona Strip and Colorado Plateau, mostly located on State Leases.
- Located in close proximity to Energy Fuels' **Pinyon Plain Mine**, America's highest-grade and most profitable uranium mine, which in Q2 2025 produced **638,700 lbs U_3O_8** at an **average grade of 2.23%** (Energy Fuels also reports copper mineralisation).
- This district is responsible for more than 23 million lbs of historic U_3O_8 production through the 1980's, according to USGS.
- Historical drilling in 2007-2009 by VANE Minerals on at least 4 targets identified anomalous uranium mineralization.

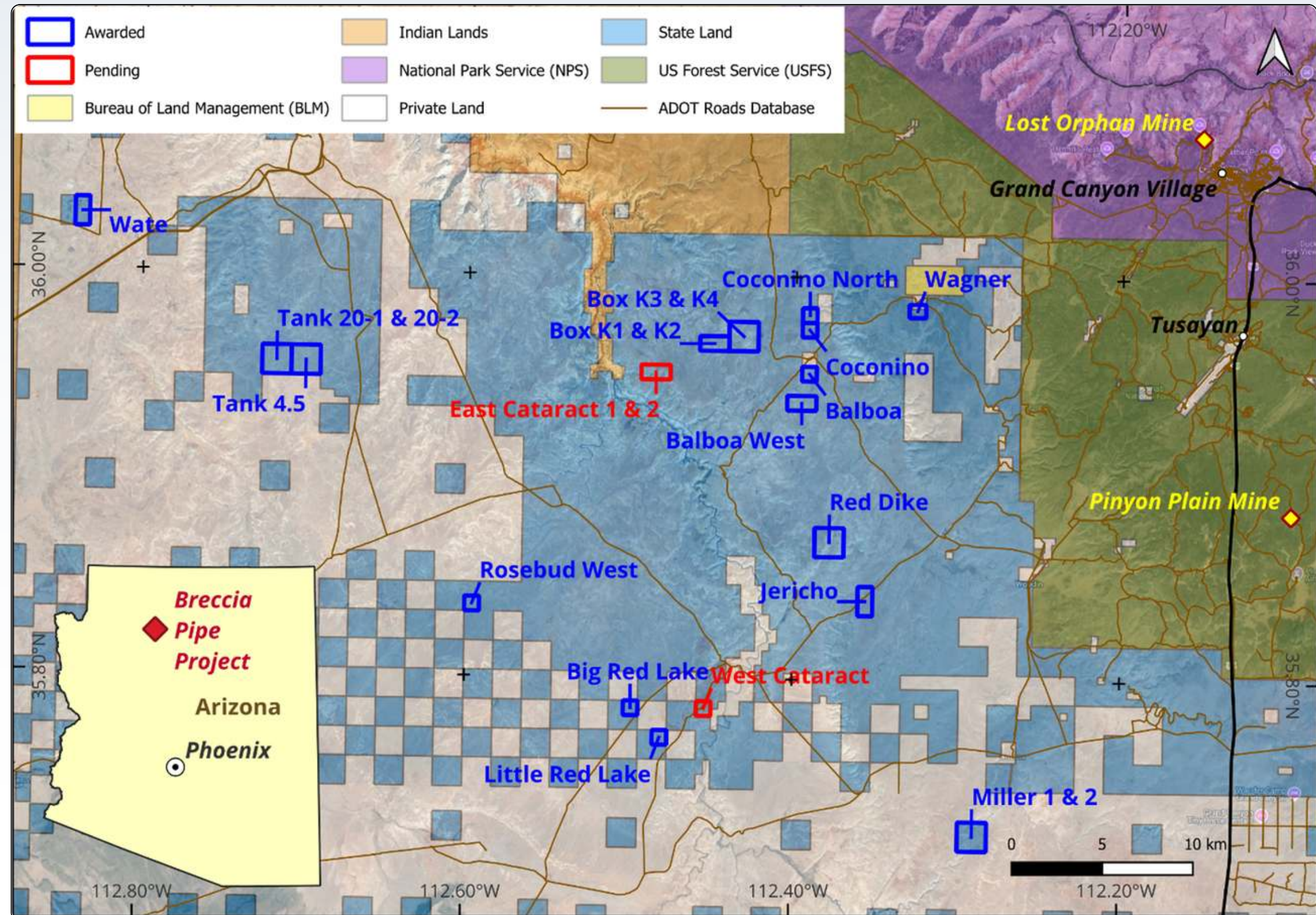


Figure 1: Location of awarded and pending state mineral leases in Arizona.

BRECCIA PIPE PROJECT

THE WATE BRECCIA PIPE

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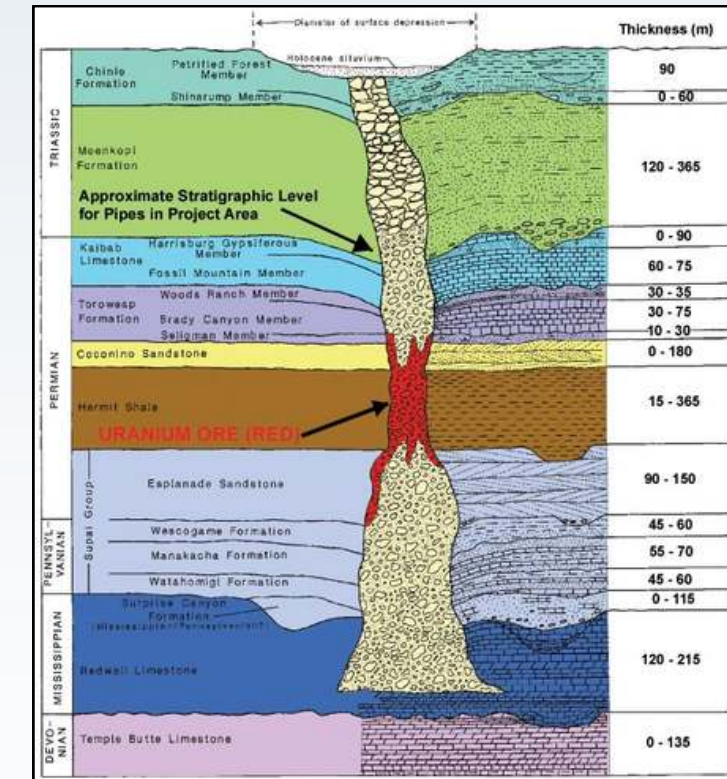
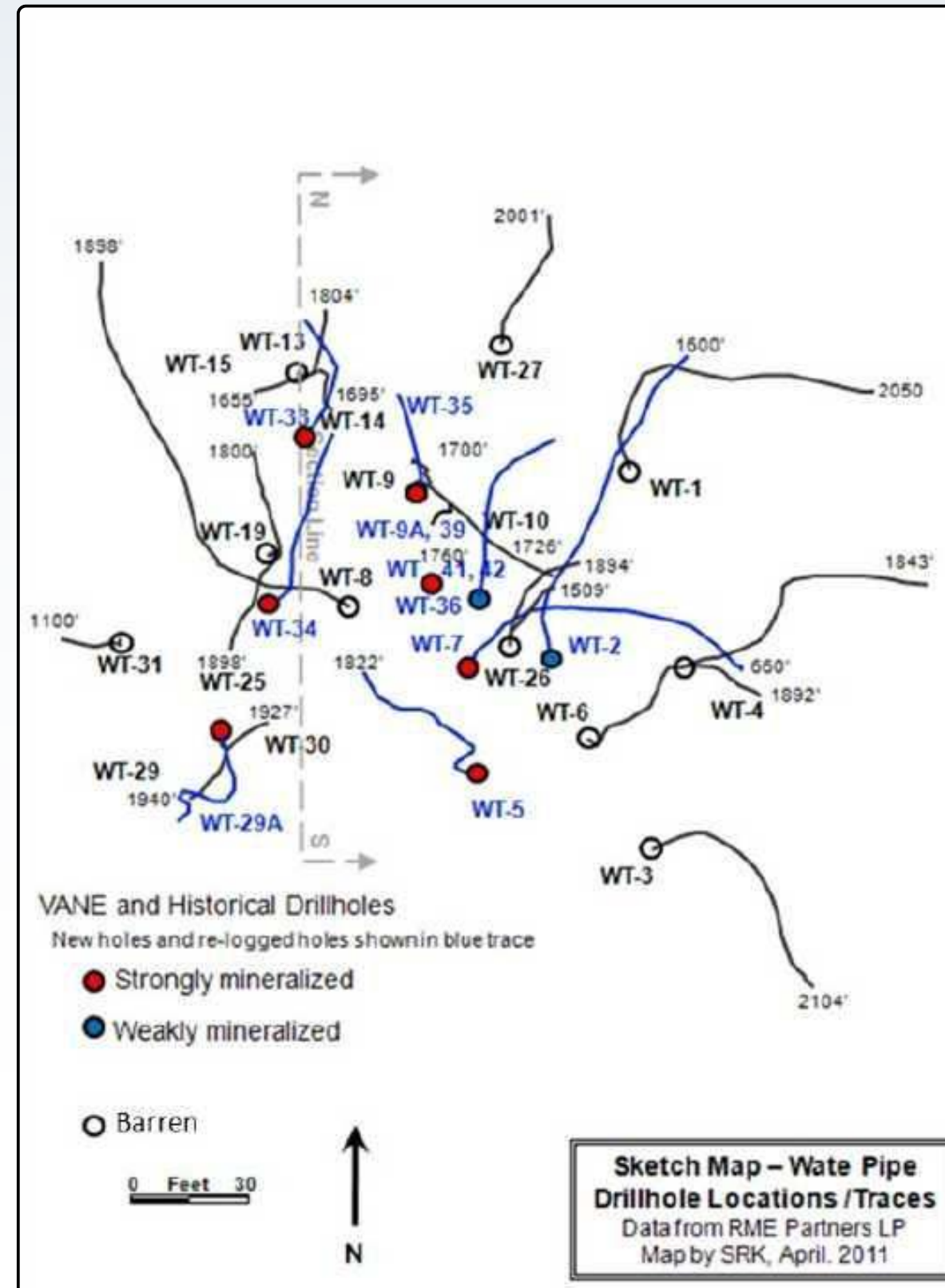
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The Wate Uranium Breccia Pipe

- **The Wate Uranium Breccia Pipe**, formerly owned by Energy Fuels, has a historical resource estimate of 71,000 t containing **1.12 Mlbs** eU₃O₈ at an average grade of **0.79%**.

Historical Drilling at Wate by VANE (gamma probe)

- Hole WT-39 - **19.50m @ 1.45%** eU₃O₈ from 440m
 - includes 2.74m @ 2.89%
- Hole WT-41, **8.07m @ 1.48%** eU₃O₈ from 442m
 - includes **3.3m @ 2.57%** eU₃O₈
- Hole WT-29A
 - **12.8m @ 0.58%** eU₃O₈ from 402m
 - **8.07m @ 1.5%** eU₃O₈ from 456m



Note: A qualified person has not done sufficient work to classify the Wate historical resource estimate as a current mineral resource or mineral reserve and the Company is not treating the historical estimate as current. Mineralization, grades, production or results on adjacent or nearby properties are not necessarily indicative of mineralization at the Breccia Pipe Project.

RED BASIN PROJECT

SOLD FOR US \$2.5 M & 10% FREE CARRY

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Historic Resources

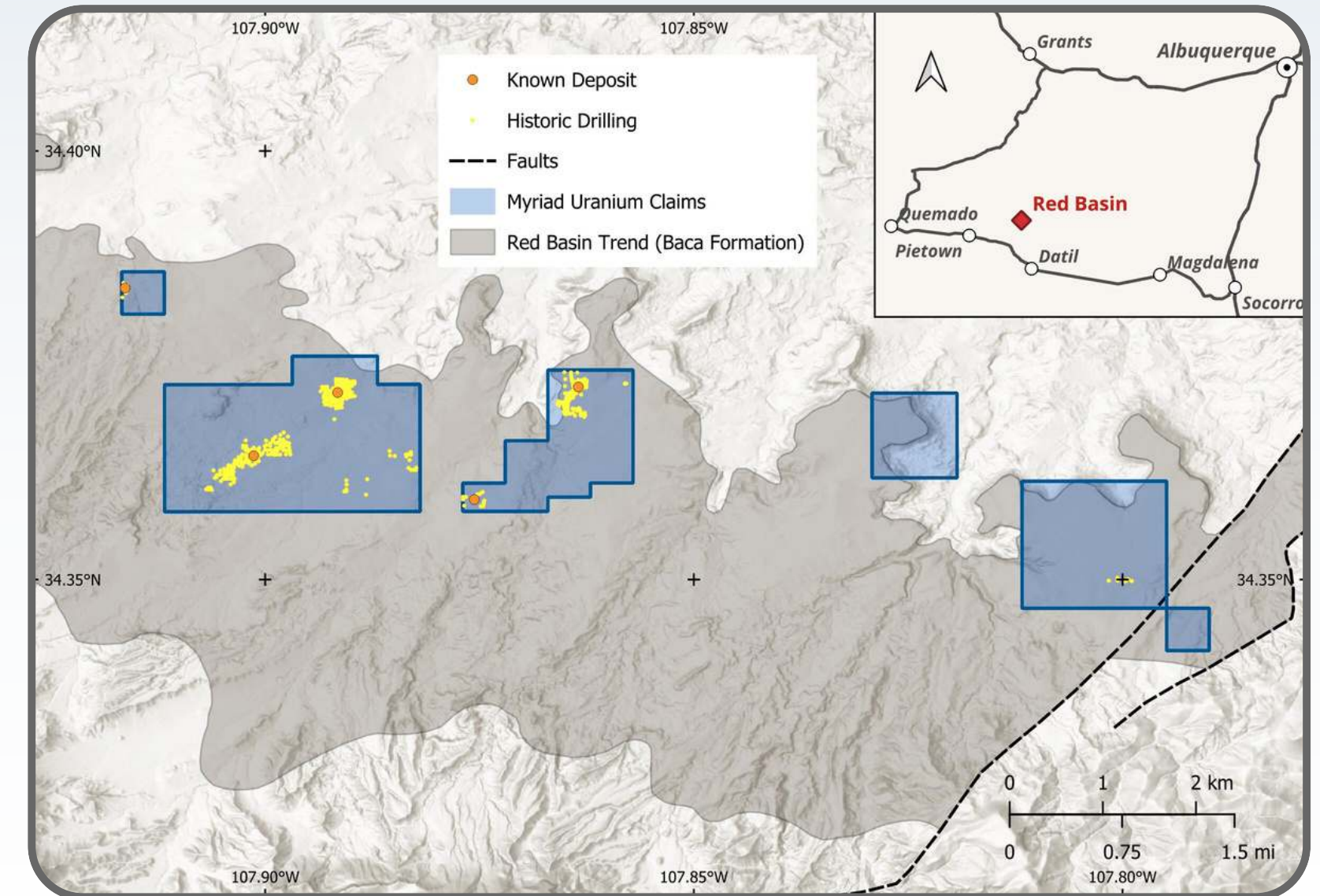
- Historical exploration drilling Gulf Oil Corporation identified uranium and vanadium mineralization within the Myriad claim areas.
 - 527 of 1,050 holes believed to have been drilled on the properties have been located in the field to date.
- Historical resources as well as a district-scale mineralisation target* estimated at 25 - 45 Mlbs (New Mexico Bureau of Mines and Mineral Resources, 1981).

Joint Venture

- Red Basin was sold to "Subatomic" backed by Overmatch and 8VC (Thiel + Lonsdale) for U\$2.5M with a 10% Free Carry.
 - A return of 6x cash on cash in 14 months.

Strategic Alliance

- New venture "Subatomic" is led by Tim Chilleri and Paul Goranson and backed by leading U.S. technologists 8VC & Overmatch, top-tier VCs at the intersection of AI and energy security.
- Strategic Alliance to be formed on future projects.



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DEEP URANIUM AND CAPITAL MARKETS EXPERTISE

Senior Executives



Thomas Lamb
CEO



Simon Clarke
Chairman

Senior Technical Committee



George van der Walt
Qualified Person



Jim Davis
Senior Advisor

CORPORATE OVERVIEW

Capitalization*

Common shares issued and outstanding	141,053,948
Warrants	33,890,929
Stock Options	10,207,447
RSUs (issued in between \$0.40 and \$0.50)	5,340,000
Fully diluted shares	190,492,324

Leadership

Thomas Lamb	CEO & Director
Simon Clarke	Executive Chairman & Director
Nelson Lamb	CFO
George van der Walt	Qualified Person
Ron Halas	Former COO of GLO, Technical Committee
Eduards Smirnovs	Former CEO of Uranium One, Advisor

Share Performance**



*As at September 30, 2026

**Google Finance

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