

THE MYRIAD ADVANTAGE

Myriad targets uranium projects with extensive historical exploration, enabling cost-effective advancement and unlocking significant upside potential.

Copper Mountain, Wyoming

DISTRICT POTENTIAL

Breccia Pipes, Arizona

HIGH GRADE

Los Altares, Argentina

DISTRICT OPTIONALITY

Red Basin, New Mexico

STRATEGIC ALLIANCE

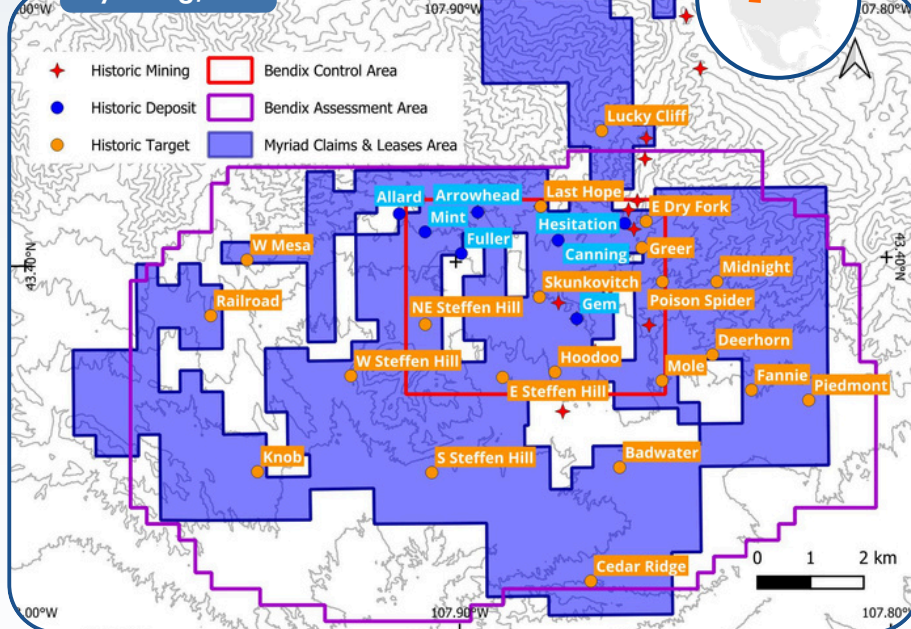
COPPER MOUNTAIN URANIUM PROJECT

- **100%-owned**, district-scale, **18,000+ acre land package** in Wyoming, one of the world's top uranium jurisdictions.
- **Extensive historical work:** US\$85m spent (current dollars) - **2,000 boreholes**, **7 deposits** (historic resources) and **20+ additional targets**.
- **Cold War-era production**, with several mines such as Arrowhead, which produced 500k lbs @ 0.15% (official records).
- **Large-scale uranium mine planned** by Union Pacific and California Edison across 6 pits. Production planned to start 1983.

PHASE I DRILL PROGRAM CONFIRMED AND SURPASSED HISTORICAL RESULTS

- 2024 drill program **verified and exceeded gamma results**, finding **entirely new deeper mineralization**.
- Chemical assays confirm U_3O_8 grades **on average 60% higher** than eU_3O_8 grades from gamma probe (at cut-off over 1,000 ppm). **Some intervals previously below cut-off now exceed cut-off**.

Wyoming, USA



HISTORICAL RESOURCE

Deposit	Category	Tons (Mt)	Average Grade (ppm eU3O8)	Content (Mlbs)	Attributable %
Canning	INF + IND	28	260	14.84	92
Fuller	INF + IND	5.08	260	2.6	11
Mint	INF + IND	3.97	300	2.38	75
Allard	INF + IND	4.11	330	2.7	28
Hesitation	INF + IND	4.38	250	2.2	100
Gem	INF + IND	3.07	234	1.44	100
Arrowhead	INF + IND	0.31	700	0.47	100
Total Estimated		48.95	269	26.63	

*A qualified person has not done sufficient work to classify the historical estimates as current mineral resources or mineral reserves. Myriad is not treating them as such.

Phase II Drill Program Currently Underway

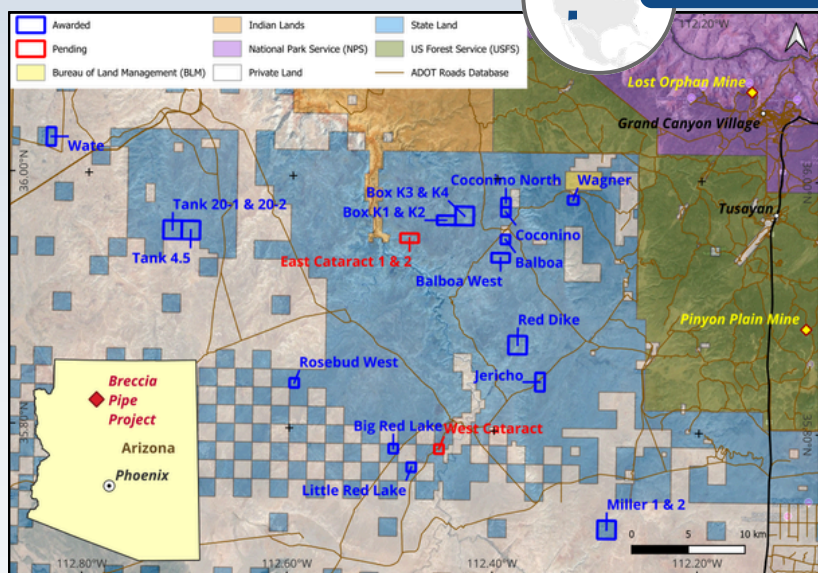
- **Myriad's 2026 Phase II is designed to underpin the historical resource and to define district potential.**
- **Stage I** will test the historic deposits defining a path to a **maiden resource**.
- **Stage II** will test targets identified beyond the historical resource to **define the district potential**.

*The potential quantity and grade is conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

ARIZONA BRECCIA PIPES PROJECT

- **24 breccia pipes acquired** in 18 project locations
- **Total 6,080 acres**
- **Located in the same district as Pinyon Plain** (Energy Fuels), America's highest-grade and most profitable uranium mine, which in Q2 2025 produced 638,700 lbs U_3O_8 at an average grade of 2.23% (Energy Fuels also reports copper mineralization).
- **Water Pipe - Historic Inferred resource*** of **1.1 Mlbs at 0.79% U_3O_8** (Energy Fuels NI 43-101, 2015).
- 34 ft @ 1.67% eU_3O_8 , from 1,489 to 1,523 ft depth in drillhole WT-5 (Energy Fuels NI 43-101, 2015).

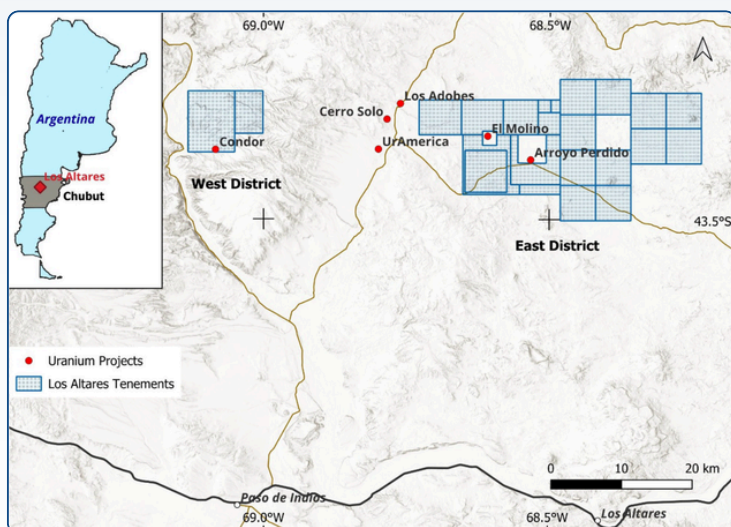
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Arizona, USA

LOS ALTARES PROJECT, ARGENTINA

- **District-scale land package** in Argentina's Cerro Solo uranium district, underlain by the target **Los Adobes Formation**.
- **Proven uranium neighbourhood:** near CNEA's Cerro Solo deposit, UrAmerica's Meseta Central deposit and the historical Los Adobes Mine.
- **Extensive historical drilling:** ~12,500 m across the project, including 37 reverse-circulation holes by Maple Resources. Myriad is compiling the data to develop an exploration plan.
- **Permitting head start:** four East District properties (Arroyo Perdido Norte 1, 2 and 3, and Arroyo Perdido Sur 1) are fully granted mining concessions with approved EIAs; seven more hold approved EIAs and are advancing through title registration.



Red Basin, New Mexico

May 19, 2026: Sold for US\$2.5M to Subatomic - New Venture Backed Technologists Overmatch and 8VC (Thiel and Lonsdale)

- **Retained Interest = 10% free carried interest** and 10% of any liquidity economics
- **Strategic alliance to be formed with Subatomic on potential project pipeline**

Upcoming Milestones

- Stage I ongoing drill results will be released in H2 2026.
- Stage II preparations and drill location planning underway with drilling to follow.
- Geophysical surveys planned to map the **Water Pipe in 3D**.
- Move to NASDAQ or NYSE, preparation in process.

CAPITAL STRUCTURE 2026-10-22

Shares I&O	143,616,542
Warrants	31,163,535
Stock Options	10,207,447
RSUs (issued @ avg. \$0.46)	5,340,000
Fully-Diluted	190,327,524

SENIOR EXECUTIVES & TECHNICAL COMMITTEE

Thomas Lamb,
CEO

Simon Clarke,
Executive Chairman

Nelson Lamb,
CFO

George van der Walt,
Qualified Person

Jim Davis,
Senior Advisor

QUALIFIED PERSON: The technical information has been reviewed and approved by George van der Walt, Principal Consultant for The MSA Group (Pty) Ltd, a "Qualified Person" as defined in NI 43-101 who is not independent of the Company. The resource estimates and targets for the Copper Mountain and Red Basin are considered historical. A QP has not done sufficient work to classify these as current resources, and the Company is not treating them as such. Further details about the historic estimates can be found in the NI 43-101 Technical Report titled "Copper Mountain Uranium Project, Fremont County, Wyoming, USA - 17 April 2026".