



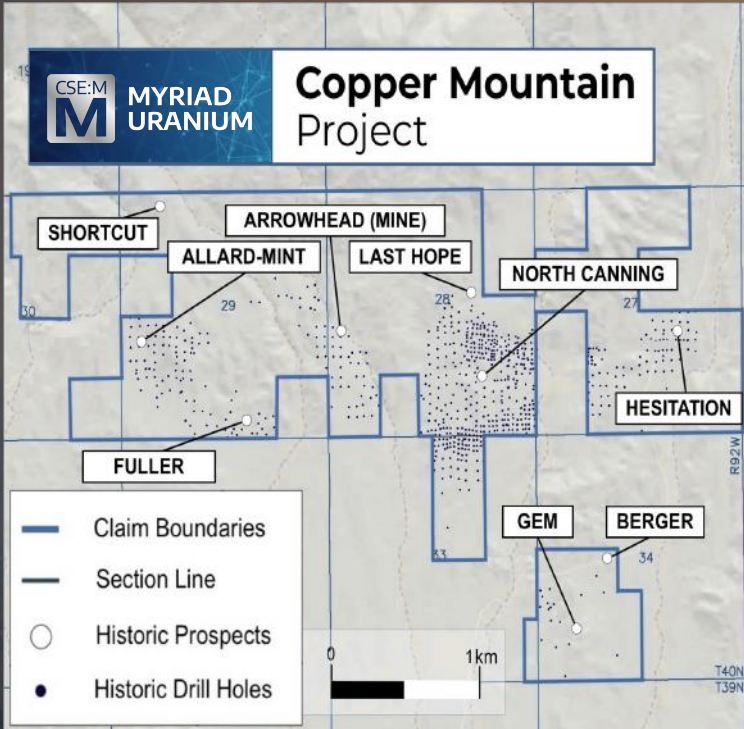
MYRIAD URANIUM

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myriaduranium.com

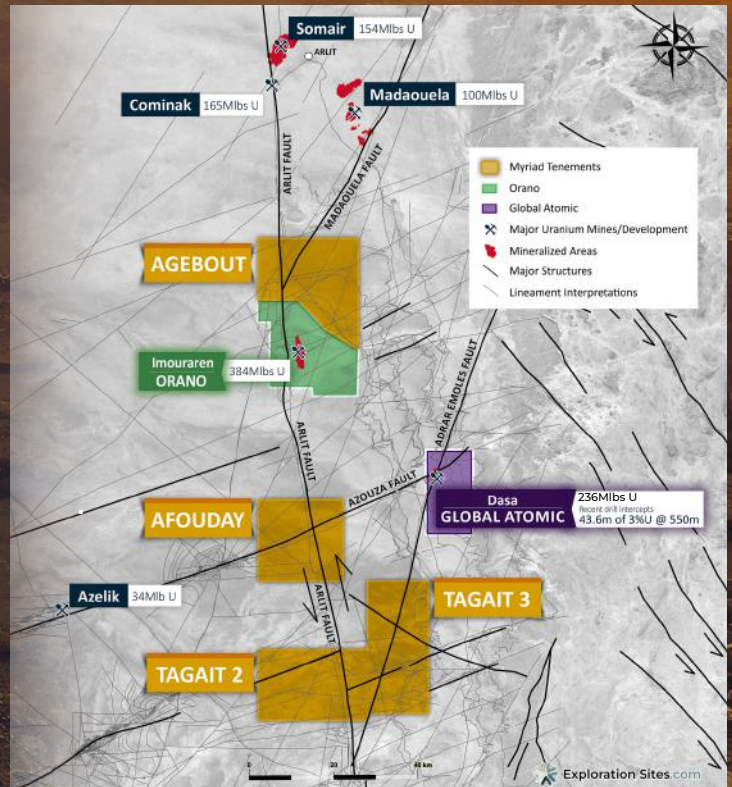


COPPER MOUNTAIN PROJECT

- ✓ 110 claims containing several historic uranium deposits and past-producing Arrowhead Mine.
- ✓ Myriad to earn up to 75% from Rush Rare Metals.
- ✓ 43-101 completed by Rush March 2023.
- ✓ Resource estimates for Copper Mountain are between 15 Mlbs and 30 Mlbs eU_3O_8 , with a potential endowment at just 2 of the 5 deposits estimated at up to 63.8 Mlbs eU_3O_8 . (These estimates are historic and not NI 43-101-compliant.)
- ✓ Ore leachable and may be ISR-amenable.
- ✓ Up to 2000 drill holes to be analyzed.
- ✓ Exciting exploration upside.
- ✓ Wyoming is USA's top uranium jurisdiction. State and Federal governments strongly pro-uranium.

TIM MERSOÏ BASIN PROJECT

- ✓ 80% interest in over 1,800km² of prime exploration licenses covering the key Arlit, Madaouela, and Azouza fault intersections in the Tim Mersoï Basin, Niger, with the option to earn up to 100%.
- ✓ Multiple world-class projects in the immediate vicinity, including Africa's largest uranium deposit, Orano's Imouraren (384 Mlbs eU_3O_8), and Global Atomic's Dasa (236 Mlbs eU_3O_8).
- ✓ Extensive historic exploration by Areva (now Orano) across our areas including 28km of drilling and high-resolution geophysics. 20% of historic holes intersected >100ppm eU_3O_8 .
- ✓ We have Orano's data worth millions, and plans for follow-up at key areas.
- ✓ Niger has one of the world's largest uranium reserves and could soon be the world's 2nd largest U producer.



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CAP STRUCTURE

Shares Issued & Outstanding	34.2 M
Options	5.1 M
Warrants	11.9 M
Fully Diluted	51.2 M

Approximations as at January 2024.