



MINERAL EXPLORATION

at Millen Mountain, Nova Scotia

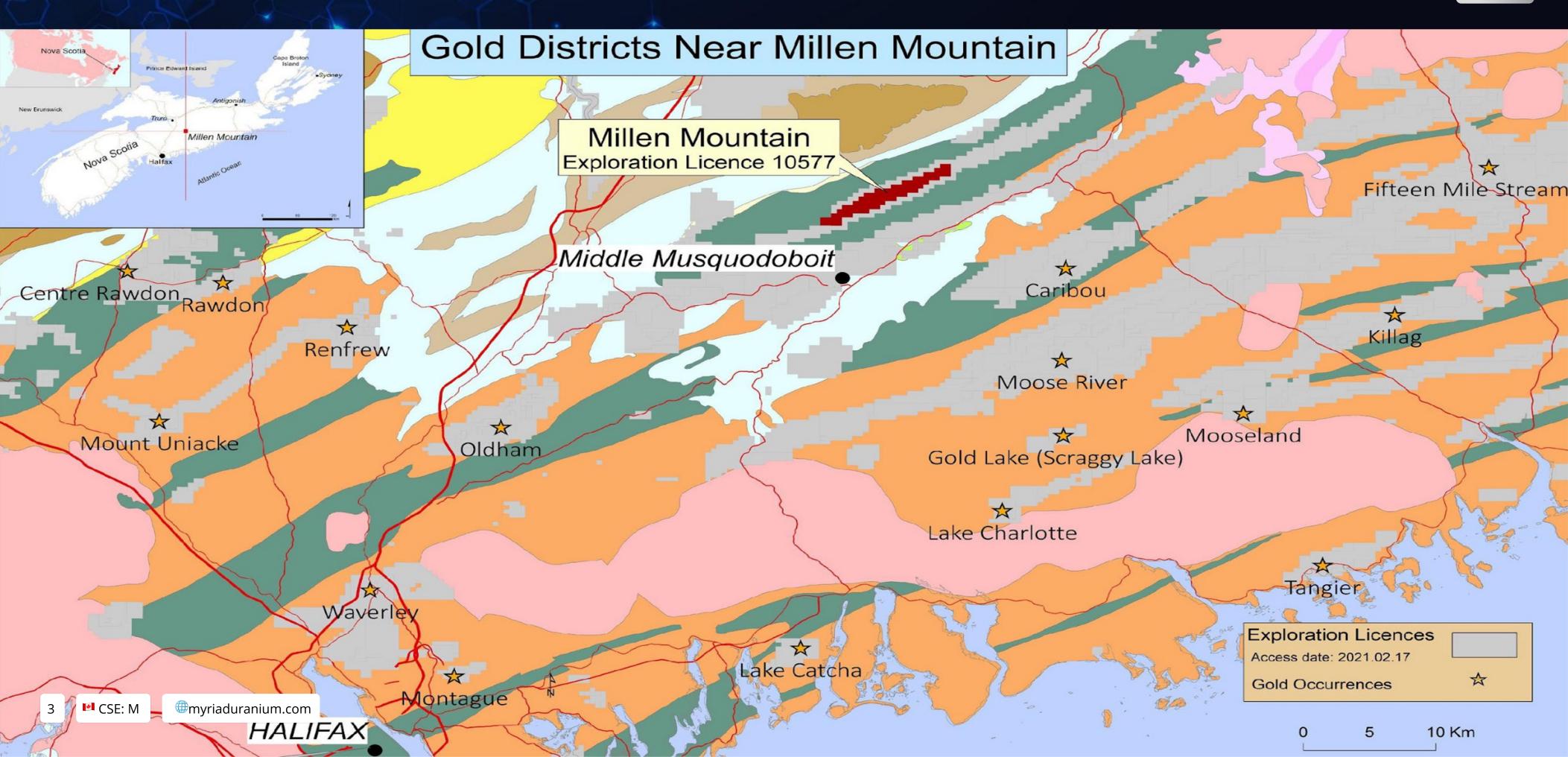
HIGHLIGHTS



- 80 claims, 1280 hectares, in central Nova Scotia, Canada, near Halifax.
- Highly accessible, power, highway, local workforce all readily available.
- Owned through 50/50 joint venture with Probe Gold Inc.
- Lies within rock units of the Meguma Group with historical gold production throughout Nova Scotia of over 1.2 million oz.
- Situated among past producing gold mines and one current producer.
- Evidence of historical "vein chasing" excavation throughout property.
- Grab sampling in 2018 returned anomalous gold values to 23.75 g/t.
- Geophysics and limited drilling (1551m, 6 drill holes) finds anomalous gold values and quartz veins typical of Meguma Gold deposits.

LOCATION AND PROXIMITY TO OTHER PROJECTS





JOINT VENTURE WITH PROBE





Probe Gold Inc. (TSXV: "PRB") earned a **50% interest** in Millen Mountain through exploration expenditures.



Myriad and Probe entered a **50/50 joint venture** agreement in 2019.



Both sides obligated **to contribute pro rata** to future exploration budgets, or can (eventually) be diluted to an NSR.



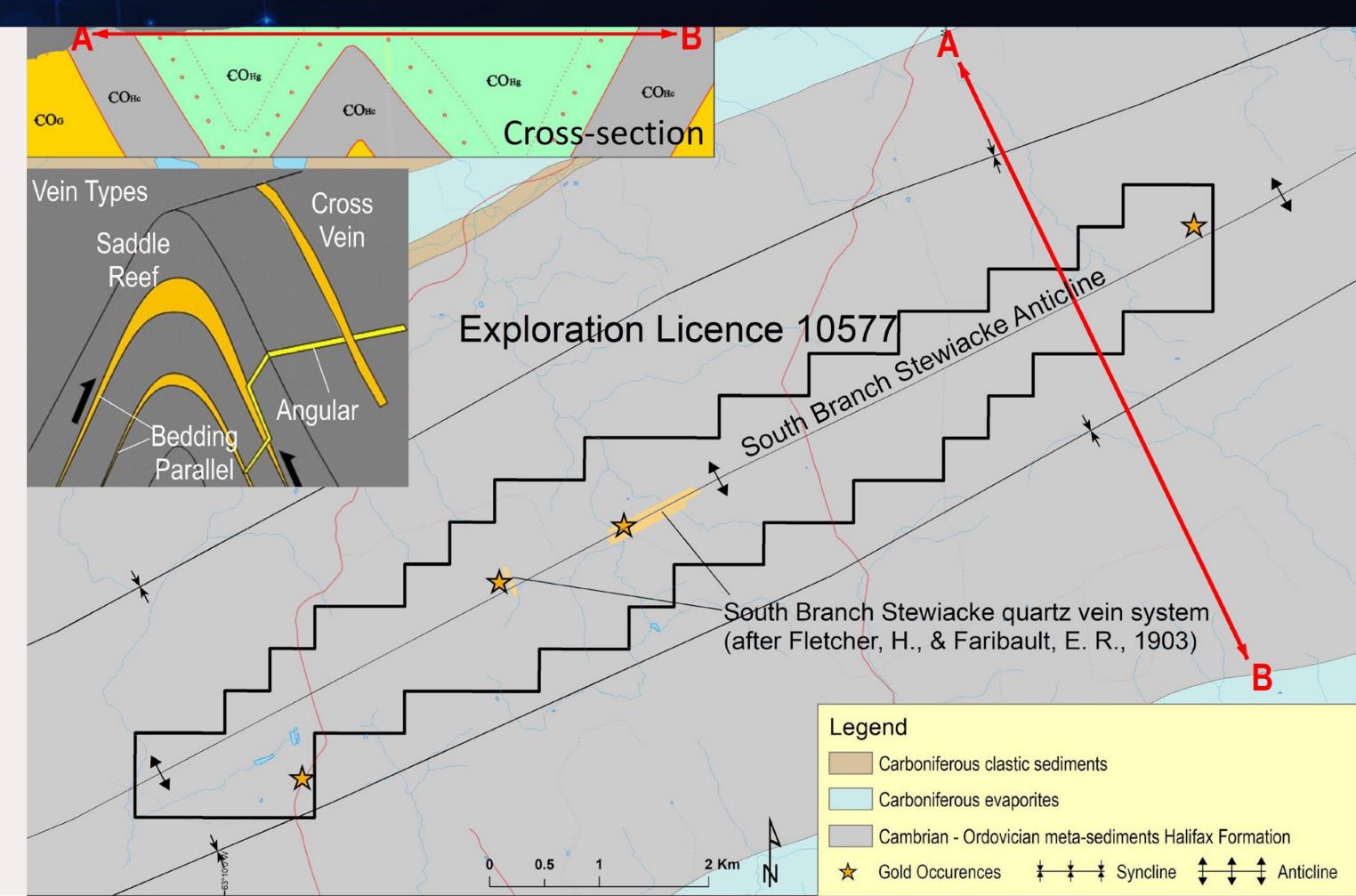
Probe Gold is a **highly successful company** with several high-profile gold projects throughout Canada.



GEOLOGY AND DEPOSIT STYLE



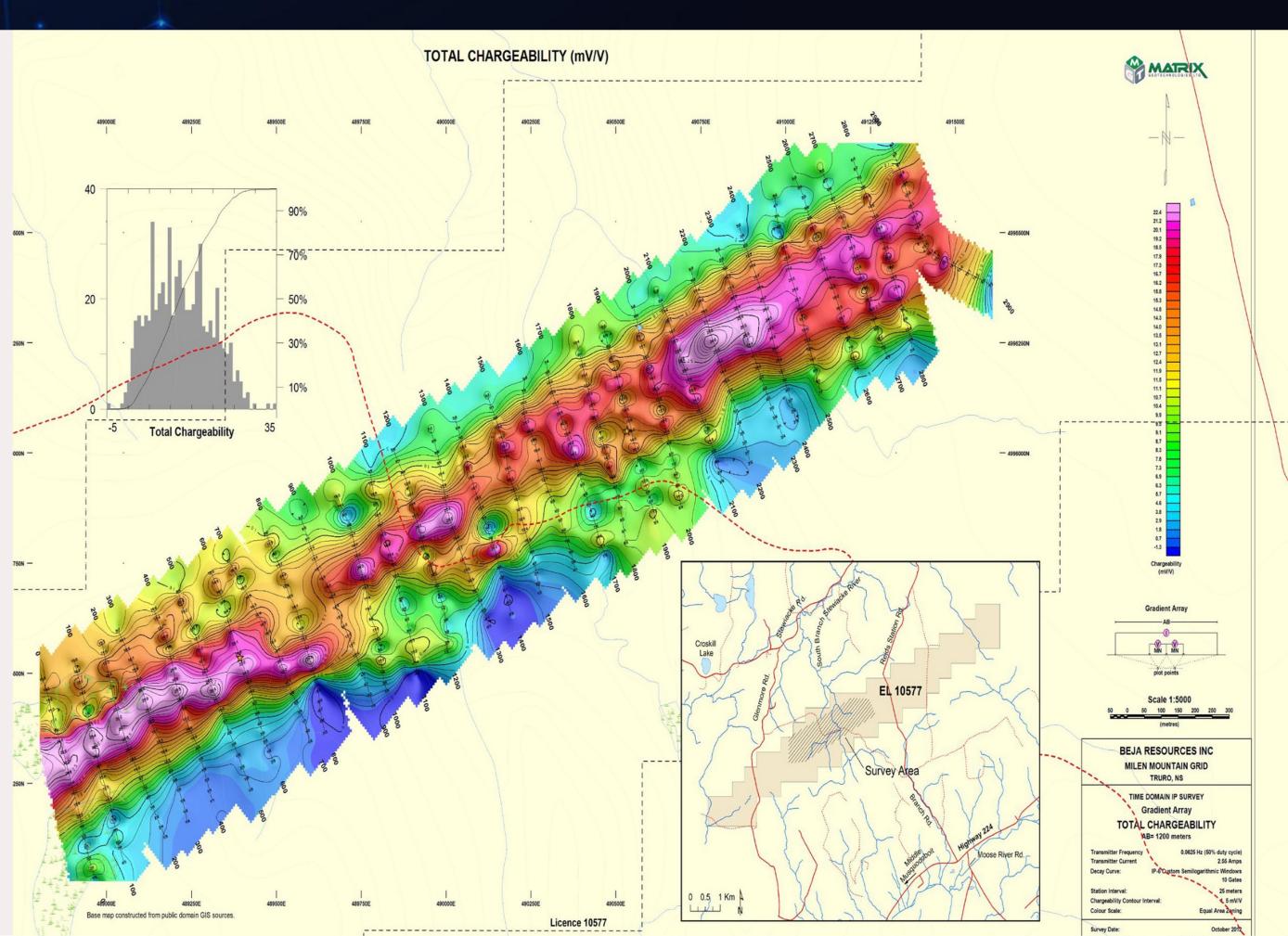
The Millen Mountain property has a number of attributes that are common in Meguma-style gold deposits including tightly folded metasediments, alteration minerals and abundant quartz veining.



GEOPHYSICS



Chargeability, Resistivity, and Ground Magnetic surveys conducted on property by Matrix in 2012 identifying 7 high priority and 13 secondary targets.



DRILLING



0.144

Six holes, totaling 1551 meters, and targeting chargeable and resistive anomalies.

Anomalous values returned, showing the continued potential for a mineralized system at Millen Mountain.

MM-18-02

Light Blue: 0.05 – 0.999 g/t Au Blue: 0.1 – 0.5 g/t Au

91.5

Green: 0.5 – 1.0 g/t Au Yellow: >1.0 g/t Au

All assays intercepts are reported in drill core length and do not reflect true width.

DDH	From	То	Sample #	Length	Au (FA-AA) (g/t)
MM-18-01	145	146	B00316537	1	0.081
MM-18-01	146	146.7	B00316538	0.7	0.011
MM-18-01	146.7	147.85	B00316539	1.15	0.219
MM-18-01	147.85	148.6	B00316541	0.75	0.196
MM-18-01	301	302	B00316619	1	0.083
MM-18-01	307	308.2	B00316626	1.2	0.108
MM-18-02	78.5	80	B00316682	1.5	0.154
MM-18-02	80	81.5	B00316683	1.5	0.0025
MM-18-02	81.5	83	B00316684	1.5	0.0025
MM-18-02	83	83.75	B00316685	0.75	0.044
MM-18-02	83.75	84.65	B00316686	0.9	0.062

B00316692

1.4

92.9

DRILL CORE



Specks of gold visible in the core.

Numerous vein styles observed in core.



GOLD POTENTIAL SUMMARY



- Many similar characteristics to Meguma Gold Deposits.
- Very limited drilling to date intercepted anomalous gold.
- One grab sample returned high grade of 23.75 g/t.
- Geophysical work provides great data for future drill targeting.
- Plethora of nearby gold projects and producers.
- For full background / history and more technical detail, see 43-101 report completed 2019.

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600-1090 W. Georgia St. Vancouver, BC V6E 3V7 Canada