

URANIUM

IN THE TIM MERSOÏ BASIN, NIGER





Over 1800 square km of exploration licenses in the Tim Mersoï Basin, Niger, arguably one of the most prospective areas in the world for uranium exploration



Immediately adjacent to Imouraren, one of the largest uranium deposits on earth



Myriad is closely held, well structured, and has sufficient cash to proceed with no further dilution - initial/opening market cap extremely low against peers



Other public companies operating in Niger, and in our immediate vicinity, have enjoyed great success



Outstanding team, with excellent track records and outstanding knowledge and in-roads within Niger and with the local Ministry of Mines

URANIUM FOR A **GREENER** PLANET

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MYRIAD METALS

 CSE MMC



United Nations has identified climate change as "the defining issue of our time"



International efforts to increase wind and solar power have failed to displace fossil fuels



Fossil fuels are now used to produce more electricity than ever before



Nuclear power plants produce no greenhouse gas emissions



Decarbonization will not be possible without an increased role for nuclear power



DEMAND

- Global increased awareness of nuclear power as a clean energy source
- Globally, 50+ reactors under construction, 100+ reactors planned, 300+ reactors proposed
- WNA predicts 3.4% compound annual demand growth over 15 years

SUPPLY

- Legacy mines closing - global uranium production decreased by ~20% between 2016 and 2020
- Global conflict/tension reducing supply from Russia, Ukraine, Kazakhstan, etc.
- At current uranium prices, exploitation of all but the most favourable deposits not feasible

MYRIAD LICENSES



Over 1800 total sq km in the Tim Mersoï Basin, Niger, an area very well known for uranium exploration (pictured right)



Four licenses, approximately 400 sq km each, known as AGEBOUT, AFOUDAY, TAGAIT #2 and TAGAIT #3



Multiple world-class Uranium projects in the immediate vicinity, including *Imouraren* immediately adjacent and South of AGEBOUT



Orano described Imouraren as its "mine of the future" - says it is one of the largest uranium reserves in the world, with over 174,000 tU

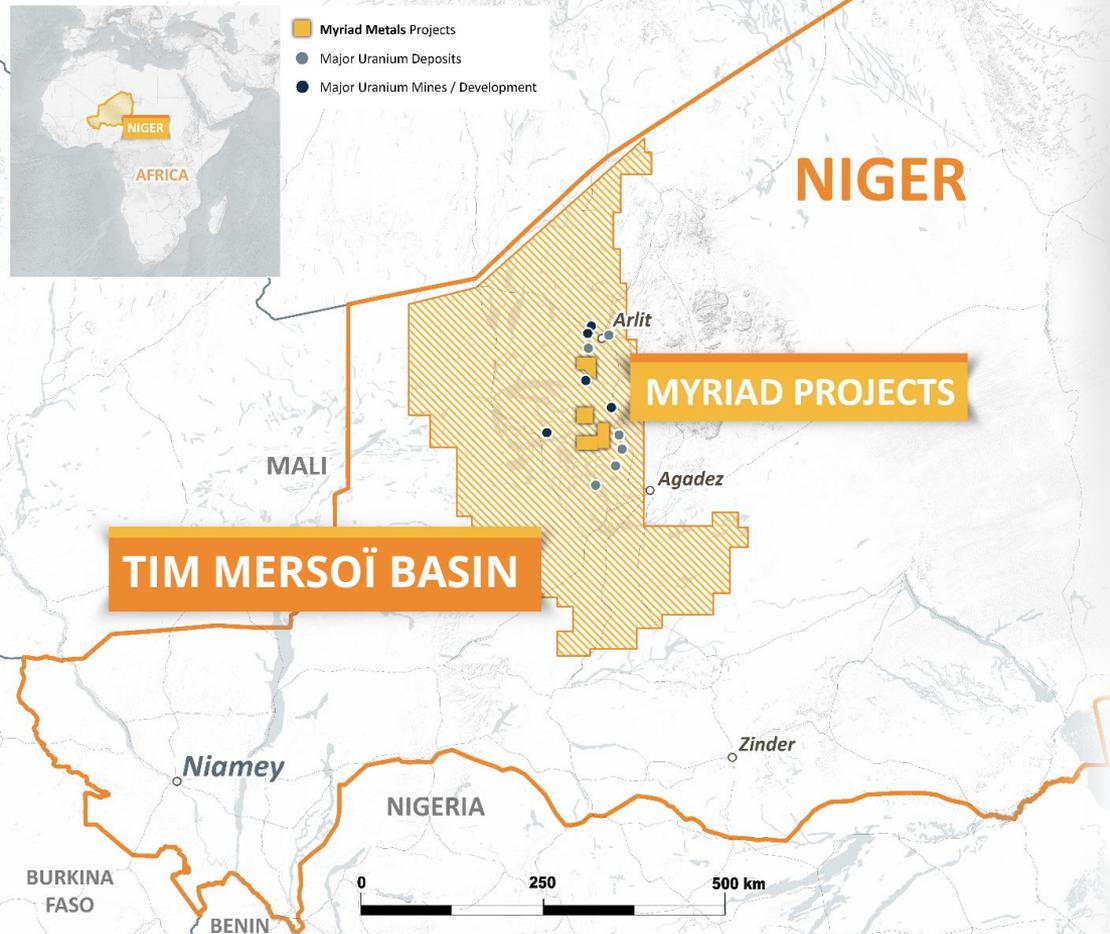


NIGER & THE TIM MERSOÏ BASIN

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According to the World Nuclear Association, Niger is the world's 6th largest producer of uranium



Has two significant uranium mines providing about 5-7% of world mining output from Africa's highest-grade uranium ores



Has strong government support for expanding uranium mining



There are several foreign uranium mining and exploration companies successfully operating in Niger (see later slides)

THE TIM MERSOÏ BASIN

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The Tim Mersoï Basin has one of the world's largest uranium reserves, mostly occurring along the "Arlit fault"



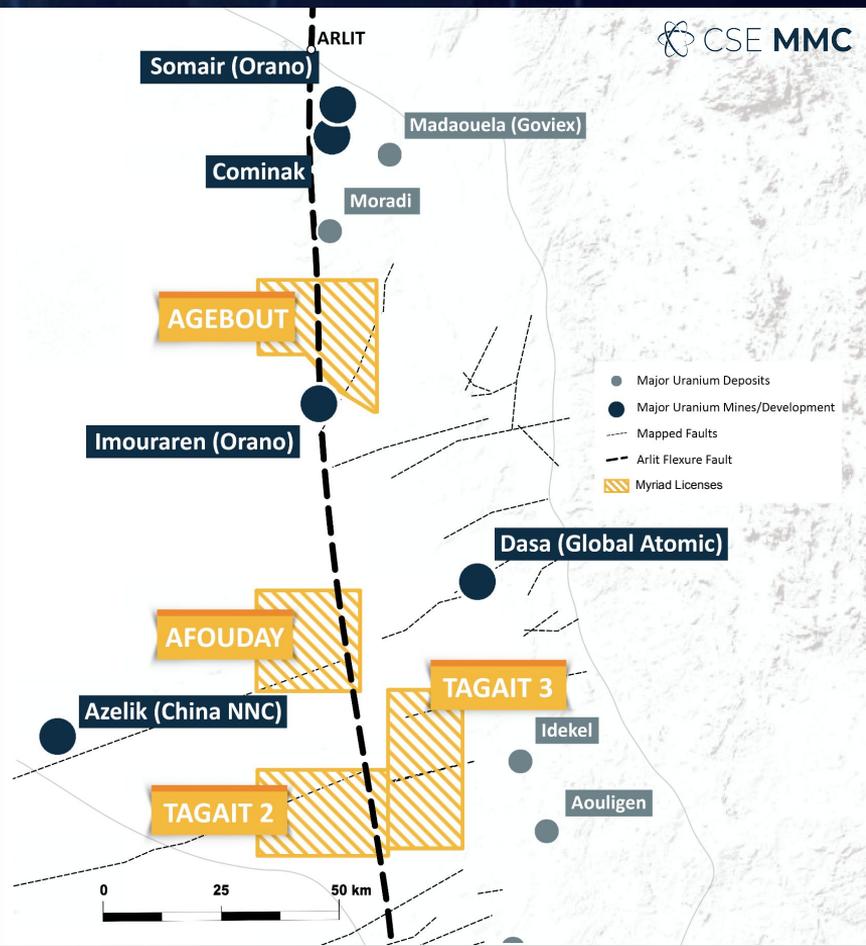
As new discoveries along the fault go into development, Niger is expected to reach 2nd in the world in uranium production



The four Myriad licenses - Agebout, Afouday, Tagait 2 & 3 - are located right along the Arlit fault (see diagram)



Major mines and deposits in the basin, all either directly adjacent to or within 50 miles of Myriad licenses



TERMS FOR EXPLORATION LICENSE ACQUISITION

-  Myriad Metals ("MMC") issued 8.5m shares to vendor, Loxcroft Resources Ltd., for an 80% interest in the 4 licenses covering 1800 sq km
-  MMC retains an option to buy the remaining 20% for \$6m, for 6 years
-  MMC may issue a further \$5m equivalent in shares to Loxcroft based on future positive, value-add milestones
-  Spending commitment is \$2m over 2 years
-  MMC total issued shares under 25m
-  MMC has sufficient cash to execute first phase of exploration activity in Niger
-  The vendor Loxcroft takes equity, and has vested interest in success for MMC
-  Loxcroft partners are highly knowledgeable and experienced in Niger exploration

Under the agreement, Myriad added two new board members from Loxcroft and benefits from an equity partnership with Loxcroft



DAYE KABA

New Board Member

Partner at McCarthy Tetrault in Toronto in the Global Metals & Mining and Energy groups, multilingual with extensive experience dealing in the African resource sector, advised various African governments with drafting and updating of their mining legislation. On board of Trigon Metals Corp. (TSX-V).



CYRIL AMADI

New Board Member

Cyril has 15 years experience in the mining industry, with considerable direct experience in the West African region. He has worked with leading institutions such as Endeavour Financial, WestLB and Unicredit. He also holds a Bachelor of Science degree in Engineering and an MBA from the Freiberg University of Mining in Germany.



LOXCROFT RESOURCES

Equity Partner

With Loxcroft as an equity partner with Myriad in Niger, Myriad gained (1) all of Loxcroft's substantial local Niger knowledge and experience, (2) access to local exploration contractors, (3) influence within the Niger mining sector, and (4) access to new license areas if and when they become available in the future.

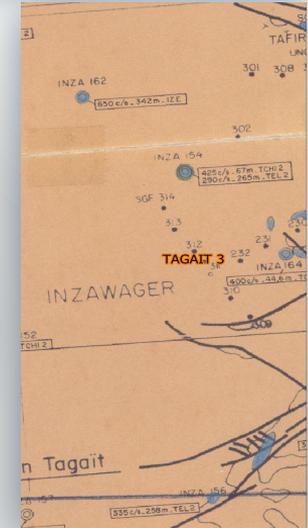
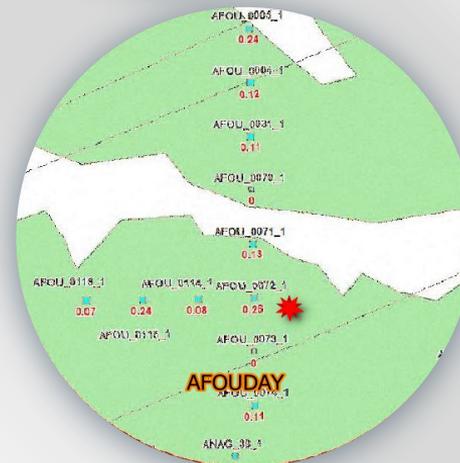
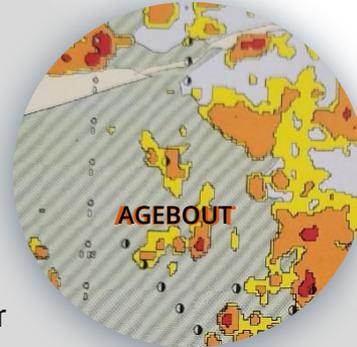
THE DATA

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MYRIAD METALS

CSE MMC

- Historical data show that the licenses were previously explored by the French Nuclear Energy Commission (1959-1990) and more recently by Orano (2006-2012)
- Orano returned the licenses to the public domain in 2012, following Fukushima and with Uranium prices very low
- MMC is compiling and analyzing previous work programs that occurred within the claim areas - including spectrometer surveys, geophysics, seismic surveys, sampling and geological mapping, drilling and more
- Gathering, organizing and analysing all the old data is extremely efficient cost-wise but still yields some highly prospective targets
- MMC benefits from millions in previous exploration work by obtaining this old data - some has already been located
- Based on the wealth of data above, initial "confirmation" field programs are also highly efficient



LOCAL EXPLORATION TEAM

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Under the agreement, Loxcroft manages exploration activities in Niger, under the direction of the Myriad board and an appointed exploration committee



Loxcroft works with geologists that have direct experience in the Tim Mersoï Basin, with some having had previous experience with Orano, Goviex and/or Global Atomic



Early exploration programs are highly efficient, with a great deal of emphasis on the compilation and analysis of previous work by Orano, and limited field work to follow up on and re-verify promising old data



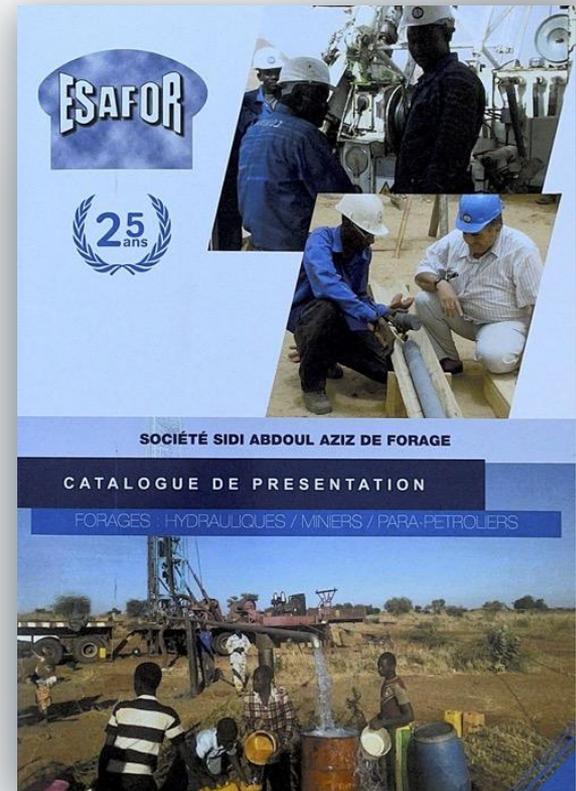
Loxcroft has pre-existing business relationships with local drillers operating in the Tim Mersoï Basin



Loxcroft is very well connected within the Niger mining sector, including with government and the Ministry of Mines



As a large equity partner in Myriad, Loxcroft has a vested interest in MMC's ultimate success in Niger



COMPARABLES



Some very successful Uranium-focused public companies currently operate in Niger (see table to the right)



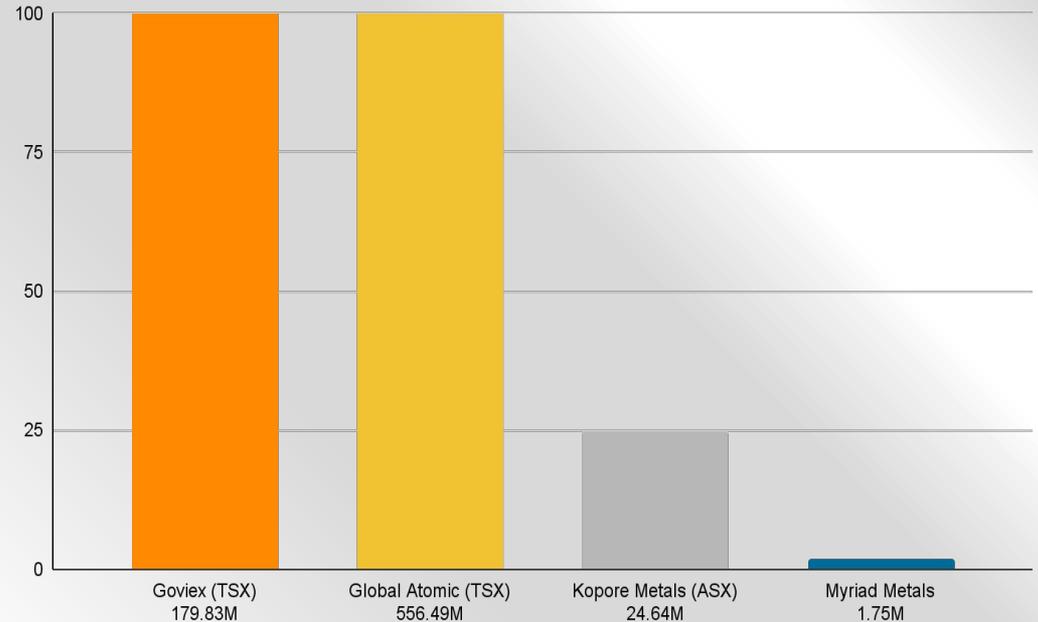
Kopore is the most direct comparable, as an early-stage new entrant at roughly the same "exploration stage" as MMC



Myriad sits at a fraction of its peers, including Kopore - but holds a very large amount of highly prospective ground



With sufficient cash on hand to execute on early exploration plans, MMC dilution can be minimized



MYRIAD STRUCTURE

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-  15.3M shares issued prior to Loxcroft/Niger acquisition
-  8.925M shares issued in connection with acquisition of the Niger licenses
-  Myriad current cash approximately \$1.2m
-  Under 25m shares outstanding
-  MMC has sufficient cash to execute on early exploration plans (6-12 months) without further financing
-  882,500 options have been granted at a price of 21 cents (expire February 2026)
-  6,315,000 warrants have been issued at a price of 40 cents (expire March 2023)



1800 sq km of exploration licences in some of the most prospective Uranium ground (the Tim Mersoï Basin), within one of the world's leading Uranium producing countries (Niger)



Immediately adjacent to Imouraren, one of the largest known Uranium deposits on Earth



Multiple other mines and deposits all within 50 miles or less of the Myriad license areas, and all also predominantly along the Arlit Fault (including the Myriad licenses)



Board representation and partnership with a high level of expertise in Africa and Niger



Exploration partnership with local experts that have direct experience in the area



Local partners are equity driven - they benefit from MMC gaining value



Other public companies in our immediate area, including Goviex, Global Atomic and Kopore, have enjoyed great success - our initial market capitalization is a fraction of our peers

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THANK YOU!

